

How Effectively Does Your Board Plan?

Use the following 10 questions to help you determine how effectively your board meets its planning responsibilities. Give this questionnaire to each board member, have each of them add any appropriate comments and compile the results for review.

Planning	Yes	No
1. Does your organization have a long-range or strategic plan?		
2. Does the board schedules time annually for planning activities or a review of the strategic plan.		
3. Do the board and its administrators work closely in developing and monitoring progress towards the goals and objectives of the plan?		
4. Does the long-range plan for the organization outline where it should be in 3-5 years?		
5. Does the administrator develop an annual plan for the organization that reflects the goals and objectives of the long-range plan?		
6. Do all board members understand the goals and objectives of the long-range plan? Are new members made aware of the plan during their orientation?		
7. Are the long-range and annual plans reviewed and revised regularly?		
8. Do all board members participate in the planning process and share information and suggestions?		
9. Is the board analytical in its planning efforts? Do members describe problems and potential solutions?		
10. When the board evaluates the administrator's performance annually, does it critique the administrator's performance on the goals and objectives of the board's long-range plan?		

Comments: _____
